



G R INFRAPROJECTS LIMITED

(Formerly known as G.R. Agarwal Builders and Developers Limited)

CIN : L45201GJ1995PLC098652 ~~CIN : U45201GJ1995PLC098652~~

3rd June 2022

To

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street, Fort

Mumbai - 400001

Scrip Code: 543317

National Stock Exchange of India Limited

Exchange Plaza, Plot No. C-1

G Block, Bandra-Kurla Complex, Bandra(E)

Mumbai - 400051

Symbol: GRINFRA

Subject: Intimation of allotment of Rated, Listed, Unsecured, Redeemable Non-Convertible Debentures ("NCDs") on Private Placement basis.

Dear Sir,

In furtherance to our intimation dated 27th May 2022, relating to raising of funds by issue of Non-convertible Debentures ("NCDs") on Private Placement basis and in accordance with Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that a Committee of the Board of Directors of the Company at its meeting held on 3rd June 2022, has approved the allotment of 990 Rated, Listed, Unsecured, Redeemable Non-Convertible Debentures of face value of Rs. 10,00,000/- each at an Issue Price of Rs. 10,00,000/- each aggregating to Rs. 99 Crore on Private Placement basis, details of which is provided as below:

S. No.	Name of Allottee	No. of Debentures Allotted	Total Amount (including premium) (Rs. in Crores)	Rate of interest
1.	ICICI PRUDENTIAL MEDIUM TERM BOND FUND	490	49	Floating Repo Rate plus Spread of 2.05% p.a.
2.	ICICI PRUDENTIAL CREDIT RISK FUND	500	50	Floating Repo Rate plus Spread of 2.05% p.a.

The NCDs are proposed to be listed on Wholesale Debt Market (WDM) segment of BSE Limited.

We request the exchange to take this information on record.

Yours sincerely,

For G R Infraprojects Limited



Sudhir Mutha

Company Secretary

ICSI Membership No. ACS18857

CORPORATE OFFICE :

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Plot No. 18, Sector-18

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HEAD OFFICE :

GR House, Hiran Magri, Sector-11

Udaipur, Rajasthan-313002, India

Ph. : +91-294-2487370, 2483033

REGISTERED OFFICE :

Revenue Block No. 223

Old Survey No. 384/1, 384/2, Paiki

and 384/3, Khata No. 464, Kochariya

Ahmedabad, Gujarat-382220, India

